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Signed and Filed: March 31, 2010

THOMAS E. CARLSON
U.S. Bankruptcy Judge

Attorneys for Official Committee
of Equity Security Holders

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re
CMR MORTGAGE FUND, LLC,
CMR MORTGAGE FUND II, LLC,
CMR MORTGAGE FUND III, LLC,
Debtors.

Case Nos. 08-32220 TEC
09-30788 TEC
09-30802 TEC

Chapter 11

- ☐ Affects **FUND I**
☐ Affects **FUND II**
☐ Affects **FUND III**
☒ Affects **ALL FUNDS**

**ORDER GRANTING FIRST INTERIM
APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR McNUTT LAW GROUP LLP AS
COUNSEL FOR THE OFFICIAL
COMMITTEE OF EQUITY SECURITY
HOLDERS**

The FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR McNUTT LAW GROUP LLP AS COUNSEL FOR THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS (the "Application") came duly for hearing at 9:30 a.m. on March 26, 2010. Michael A. Sweet of McNutt Law Group LLP appeared on behalf of the applicant. The Court has duly considered the Application, the DECLARATION OF MICHAEL A. SWEET IN SUPPORT OF FIRST INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR McNUTT LAW

1 GROUP LLP AS COUNSEL FOR THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS, as well
2 as several filed objections and the arguments of the counsel and unrepresented parties at the
3 hearing.

4 The Court finds that the Application conforms to the requirements of Rule 2016 of the
5 Federal Rules of Bankruptcy Procedure ("Bankruptcy Rules"), and that notice of the Application
6 complies with Rule 2002 of the Bankruptcy Rules, Local Bankruptcy Rule 2002-1, and is
7 otherwise appropriate under the circumstances. For the reasons set forth on the record at the
8 hearing,

9 IT IS HEREBY ORDERED that McNutt Law Group LLP ("MLG") is awarded interim
10 fees in the amount of \$286,286.97 for the period October 16, 2009 through January 31, 2010.
11 Provided, however, that 20% said award (i.e. \$57,257.39) shall be held-back pending further order
12 of the Court. The total fees and costs to be paid to MLG pursuant to this order is \$229,029.57.

13 The Debtors are authorized and directed to pay MLG \$50,000 which they are holding on
14 reserve to cover MLG's approved fees and costs. The Debtors are further authorized and directed
15 to pay MLG the additional \$179,029.58 awarded pursuant to this order when it becomes available.

16 ***END OF ORDER***
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